

# How to Search and Archive Messages Using Barracuda Archive Search for Outlook

https://campus.barracuda.com/doc/11143137/

This article refers to the Barracuda Message Archiver firmware 5.2 or higher, and Barracuda Archive Search for Outlook version 5.2 or higher. Barracuda Archive Search for Outlook supports Outlook versions 2013, 2016, 2019, 2021, and Outlook for Microsoft 365.

#### Note the following are not supported by Archive Search for Outlook:

- Outlook for Mac versions
- New version of Windows Mail, Outlook for Windows

Verify the Archive Search for Outlook version (available for download on the **USERS > Client Downloads** page in the Barracuda Message Archiver web interface) is the same major revision as the Barracuda Message Archiver firmware for proper functionality.

#### See also:

• Understanding the Barracuda Archive Search for Outlook Dialog Box

Watch this video for a short walkthrough of Archive Search for Outlook:



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Videolink:

#### https://campus.barracuda.com/

The Archive Search for Outlook default search results count is 1,000 messages. For best results,



refine your search criteria.

If you are performing large or complex search queries, or a search for the purpose of litigation, Barracuda Networks recommends using the **Advanced** Search option from the **BASIC** > **Search** page in the Barracuda Message Archiver web interface. For additional guidance, see the following articles:

- Understanding Basic and Advanced Search
- <u>Advanced Search Tips</u>
- <u>Advanced Search Options</u>
- <u>Search Strings</u>
- <u>Keyword Expressions</u>
- Working with Apostrophes and Other Punctuation
- Saved Searches and Litigation Holds (auditor role)

#### **Search Archived Items**

To search archived items, click the **Search Archive** ( $\bigcirc$ ) icon to open the **Barracuda Message Archiver Search** dialog box:



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Look for: Messages	▼ In: All data ▼	Browse
Messages Advanced		
Search for:	I 🕡	Cancel
In:	Entire message	Reset
From		Close
Sent To		
Date:	After	
Date	Size From To/Cc Subject	
Ready		

- Look for drop-down menu Select the type of item you wish to search for; select Any type of Item, Appointments, Contacts, Messages, Notes, Social Media, or Tasks
- In drop-down list Select the search location:
  - All data Search everywhere in the selected item type
  - **Specific folders** Click **Specific folders**, or click **Browse** to select one or more folders across all of your Archive stores in which to search; click **OK** to save your selections
- **Search for** Enter the search criteria; use logic operators and keyword search to further refine your search
- In drop-down list Select the search location:
  - Entire message
  - Subject or body
  - Subject only
  - Body only
  - Keyword expression

The administrator can associate an LDAP user or group to a role and list of email addresses in the **USERS > LDAP User Add/Update** page. If addresses are excluded, and a configured user runs a search through Archive Search for Outlook, the following rules apply:



- If an address is excluded (blocked), the address does not display unless the mail includes the user performing the search to assure that a user can always see their own mail.
- The exclusion rules always take precedence; addresses that are allowed are searchable only if the exclusion rules do not block the mail.
- If a user is not configured and is a member of a group, then the allow and block rules assigned to that group apply to that user.
- If a user is assigned to a group, when the user logs in via Archive Search for Outlook, only that user's mail displays. For example, if an LDAP user has the Auditor role, mail available to the Auditor role does not display.

#### Logic Operators

Build search queries using AND, OR, NOT, and -term.

When including more than one logic operator in a query, the order in which these terms are placed is important. For example,

- 1. Add the first term "A", and then add term "and B"; the query searches as: (A AND B)
- 2. Add a term "OR C"; the query searches as: ((A AND B) OR C)
- 3. Add a term "AND D"; the query searches as: (((A AND B) OR C) AND D)
- 4. Add a term "NOT E", the query searches as: ((((A AND B) OR C) AND D) NOT E)

Typically, you first *build* a population of results by using "OR" or "NOT", and then *subtract* items from that population by using "AND".

To force a different order of operations, place parentheses yourself using **Keyword expression**.

#### **Keyword Expressions**

When you enter a logic operator or a keyword expression in the **Search for** field, the rest of your search criteria is AND'd with the query. For example, if you enter "A AND -B" you can still specify a recipient in the **Sent To** field.

#### Table 1. Commonly Used search\_field Keyword Expression Values.

Term	Description	Search Type
to	Search is limited to the To and Cc fields of each message	Text



	From field of each message Search is limited to the	
domain	domain names in the From, To, and Cc fields of each message	Domain
subject	Search is limited to the Subject line of each message	Text
body	Searches are performed in the Body of each message as well as in the contents of any message attachments	Text
attachment	Search is limited to the contents of message attachments	Text
all	Searches all fields and all data contained in each message	Text
stored_size	The actual message size on disk	Integer number
size	The raw size of the message	Integer number
header_date	The date header from the mail	Text
header_barracuda_envelope_rcpt_pretty_name	The envelope recipient's pretty name	Text
header_barracuda_envelope_rcpt_user	The envelope recipient	Text
header_bcc	The Bcc: header	Text
header_to	The To: header	Text
header_in_reply_to	The In reply to: header	Text
header_barracuda_envelope_rcpt_domain	The domain of the envelope recipient	Text
header_from	The From: header	Text
header_barracuda_envelope_rcpt_message_mode	Inbound / Outbound / Internal	Text
header_barracuda_envelope_rcpt_addr	Email address of envelope recipient	Text
header_subject	Subject of the email	Text
header message id	The message ID header	Text



	Type of entry (calendar, mail, etc.)	Text
body_excerpt	The body of the email	Text
attachment_name	The attachment name	Text
attachment_mimetype	The attachment MIME type	Text
attachment_extension	The attachment's extension	Text

You may specify other **search\_field** values as long as the correct name for the field is used. Consult <u>Barracuda Networks Technical Support</u> if you are unsure of the exact syntax.

The *phrase* can only contain a single item. However, that one item can be any one of the items described in **Table 2**.

#### Table 2. Phrase Values.

Single Item	Description	Example
Text-based string	A single string or phrase of text, to be matched exactly as entered. Valid formats are: a single word (with no whitespace) or a single double- quoted sequence of words (separated by spaces).	<ul> <li>Sales matches sales guide but not salesmen</li> <li>"Reviews due now" matches performance reviews due now but does not match reviews for all employees are due now</li> </ul>
Integer number- based string	A single integer string in bytes to be matched exactly to an index attribute as entered. Valid formats are: a single number (with no whitespace). To find a range, use a Compound Search String.	• <b>stored_size:100</b> matches all emails with an actual message size on disk of 100 bytes



Single Wildcarded string	Wildcards are characters in search strings that can match arbitrary characters in a search. They can only be used as part of a single word, and are not allowed as the first character of a search word. They are also not allowed in any double-quoted string containing multiple words (that is, spaces). Wildcards are not allowed as part of a phrase, or any search string that is comprised of more than one word, regardless of the use of double quotes.	<ul> <li><i>nation</i>* matches this nation and nationality</li> <li><i>luck</i>? matches lucky but not luck</li> <li><i>J</i>???son matches Johnson but not Jason because the number of question marks denotes the exact number of characters to be matched</li> </ul>
Domain-based string (for <b>to</b> and <b>from</b> search_field only)	The domain part, or everything after the at-sign (@), of an email.	<ul> <li>example.com matches anyuse@example.com but does not match anyuser@sub.example.com</li> </ul>
Compound search strings	A combination of two or more strings in any of the above formats (Text-based, Multi- Text, Wildcard, or Domain as applicable to the fields being searched) or with other Compound search strings, each separated by the keywords AND, OR or NOT. Surround logical groupings with parentheses as needed to determine order of operations. You can also use the Google syntax <b>-term</b> to exclude content. <b>Important</b> When creating compound search strings, the keywords 'AND', 'OR', and 'NOT' must be capitalized.	<ul> <li>body:(Version AND (1.1* OR 1.2*)) matches items whose body contains, in any order, BOTH the word "version" and a word that starts with either "1.1" or "1.2"</li> <li>(from:(barracuda.com OR barracudanetworks.com) AND body:datasheets) matches all items that were sent from any user in either the "barracuda.com" or "barracudanetworks.com" domains that ALSO contain the word "datasheets" omewhere in the body of the item</li> <li>(from:(barracuda.com NOT barracudanetworks.com) AND (Archiver AND -archives) matches all items that were sent from any user in the "barracuda.com" domains that ALSO contain the word "Archiver" somewhere in the body of the item</li> </ul>

#### Table 3. Sample Keyword Expressions.

to:chrislee	All messages that have "chrislee" in the <b>To</b> or <b>Cc</b>
	fields.



to:patbrown@mycompany.com	All messages containing "patbrown@mycompany.com" anywhere in the <b>To</b> field.
subject:"Barracuda Message Archiver"	All messages that contain the exact phrase "Barracuda Message Archiver" anywhere in the <b>Subject</b> line.
	All messages that were sent to or from any user in either the "barracuda.com" or "barracudanetworks.com" <b>domain</b> .
header_barracuda_envelope_rcpt_domain:sub.mycompany.com	All messages sent to any user in the @sub.mycompany.com <b>domain</b> .

#### Table 4. Sample Proximity Syntax.

For the keyword proximity syntax form, each *keyword* must be in a single Text-based string. Enter the keyword proximity syntax as *search\_field:*"*keyword keyword*"~*NumericValue*, where *search\_field* is the part of the email to search through.

All messages containing "release" and "Barracuda" in the <b>Subject</b> field within four words of each other.	
All messages containing "Zac" and "Britt" anywhere in the <b>To</b> field within four words of each other.	

#### Table 5. Sample Fuzzy Search Syntax.

Fuzzy search allows you to find words that are similar to a specified search term. For the fuzzy search syntax, enter a single keyword followed by the tilde ( $\sim$ ). For the fuzzy search syntax form, the *keyword* must be in a single Text-based string.

```
roam~ All messages containing words similar to roam, for example, foam, roams.
```

#### Search Criteria

The available search criteria differs based on the selected searched item type.



#### Table 6. Search Criteria.

Search Item Type	Criteria	Description
Any Type of Item Appointments Contacts Messages Notes	Search for	List of keywords on which to search. If multiple keywords are entered, only items with all of the specified keywords are returned. If keywords are enclosed in double quotes (" "), then only items that contain all of the keywords exactly as specified appear in search results.
Tasks	In	The part of the item in which to search for the specified keywords. Options vary based on the selected item.
	Organized By	Appointment creator. Only those items <i>organized by</i> the specified user(s) are searched. Enter user names or email addresses, or click <b>From</b> to select users from an address book.
Appointments	Attendees	Appointment recipient(s). Only those items that were <i>sent to</i> the specified user(s) are searched. Enter user names or email addresses, or click <b>From</b> to select users from an address book.
	Date	Date restrictions on the item. Search through only those appointments that were scheduled <i>after</i> and/or <i>before</i> the specified date(s).
Contacts	Email	Message recipient(s). Only those messages <i>sent to</i> or <i>copied to</i> the specified user(s) are searched. Enter user names or email addresses, or click <b>Email</b> to select users from an address book.
	From	Message sender(s). Only those messages that were <i>sent from</i> the specified user(s) are searched. You can enter user names or email addresses, or click <b>From</b> to select users from an address book.
Messages	Sent To	Message recipient(s). Only those messages that were <i>sent to</i> or <i>copied to</i> the specified user(s) are searched. Enter user names or email addresses, or click <b>Sent To</b> to select users from an address book.
	Date	Date restrictions on the item. Only those messages that were sent for <i>after</i> and/or <i>before</i> the specified date(s) are included in the search.
Tasks	Status	Only tasks matching the selected status are searched for the specified text.
	Due	Date restrictions on the tasks. Only those tasks due <i>after</i> and/or <i>before</i> the specified date(s) are included in the search.

You must specify at least one search criteria to complete a search; if you specify multiple criteria, only messages that meet *all* criteria are returned.

Keywords must be alpha-numeric characters, and are not case sensitive. Additionally, you can use wildcards to represent one or more other characters.



#### Table 7. Wildcards.

Wildcard Symbol	Represents
? (single question mark)	Specifies a single alphanumeric character. Question marks can be appended to search for a specific number of characters, for example, a???a returns five letter words that starts and ends with "a" or "A".
	Specifies zero or more alphanumeric characters. For example, pl* returns "plane", "planning", etc.

The first character of a keyword *cannot* be a wildcard, and wildcards *cannot* be used when searching for a quote phrase.

#### Advanced Search Criteria

Click the **Advanced** tab in the **Barracuda Message Archiver Search** dialog box to specify additional search criteria based on attachments and tags, and save your search criteria.

Any search criteria specified in the **Advanced** tab is used in conjunction with the criteria specified in the selected search item type search tab. Keywords in the **Advanced** tab must be alpha-numeric characters, and are not case sensitive. You can include wildcards in the **Attachment Name** field (refer to Table 3 below for more information).

#### Table 8. Advanced Search Criteria.

Criteria	Description	
Attachments	Number of attachments required in the messages in which to search. Options are <i>Any, One or more,</i> or <i>None</i> .	
Attachment Name	Name of the attachment for which to search. Only messages containing an attachment with the specified name are returned.	
Tags	Tag(s) on which to search. <i>Wildcards are NOT accepted in this field.</i> Tags are defined and set on messages in the Barracuda Message Archiver web interface. If tags are defined and set on messages, you can use these tags in this field to quickly locate the messages. Options are Any or Specific tags. Contact your system administrator for more information.	



#### Message Results

All messages that match the specified criteria are returned in the search window. Double-click an item to open it in Outlook, or right-click to select an action to perform on the selected item, as described in **Table 9**.

#### Table 9. Available Actions.

Action	Description		
Open	Open the selected item in the standard Outlook view; double-click an item to perform the same action. Once an item is opened, it can be treated as any other non-archived item, including replying to and forwarding.		
Reply Reply to All	Creates a <i>Reply</i> or <i>Reply All</i> to the selected item in the exact same manner as Outlook.		
Forward	Creates a <i>Forward</i> of the selected item in the exact same manner as Outlook.		
Forward as Attachment	Creates a <i>Forward</i> as an attachment of the selected item in the exact same manner as Outlook.		
Save As	Save the item to your local system as a . <b>eml</b> file.		
Copy to Folder	Opens the <b>Select Folder</b> dialog box in Outlook from which you can select a folder to which to copy the selected item(s). Use Ctrl- or Shift-click to select and copy multiple messages in the returned search window to a folder. Select from your existing folders, or create a new folder for the selected item(s). <b>Important</b> If the Outlook window is hidden or in the background, you may need to click on the Windows taskbar and bring Outlook to the foreground to complete this action.		



#### **Archive Messages**

Items archived or stubbed using the Archive Search for Outlook buttons have a 300MB size limit.

Archive Search for Outlook includes an option to immediately archive a selected item(s) to the Barracuda Message Archiver. Additionally, if the **Automatically stub attachments when archiving** option is turned on, and you click the **Archive Attachments** (**Archive**) icon:

- A copy of the complete selected item(s) is stored on the Barracuda Message Archiver
- On your mail server, any message attachments that are in the body of an original message(s) are replaced with references to the archived attachment on the Barracuda Message Archiver

This process is known as "attachment stubbing" and helps to reduce the size of both your personal inbox and mail server storage.

#### To archive a message,

- 1. Select the desired item(s) in Outlook, and click the **Archive Attachments** (**Archive**) icon; a progress window displays while the item(s) are archived.
- 2. Once the item(s) are successfully archived, any message attachments display as hyperlinks in the Outlook message preview. Click on a hyperlink to view the attachment.
- 3. Double-click the archived message to open it in the message view; attachments display with icons as they normally would in Outlook.
- 4. When you click the attachment hyperlink or double-click the archived message, the attachment is retrieved form the Barracuda Message Archiver, allowing you to view or save it in the same manner as an attachment in any other message.
  - Using this feature immediately sends the message for archiving; however, if the Barracuda Message Archiver is currently in the midst of archiving other messages, it may be a matter of minutes or even hours before the archived attachments are available. Once archived, the message appears in Archive Search for Outlook search results.
  - Forwarding an archived message automatically includes any attachments in that message as part of the forwarded message. However, a reply to such a message does not automatically include attachments, and the original archived message remains stubbed.

#### Apply a Category to Archived Items



## If enabled by your administrator, a category is applied to all mail archived from the Archive Search for Outlook. For example, before archival, an item displays similar to:

Search Test (Ctrl+E)	🔎   Current Folder 👻	😋 Reply 🛱 Reply All 🔤 Forward
All Unread	By Date ▼ Newest ↓	Mon 03/05/2018 4:00 PM
Last Week		User Name
User Name	լի Mon 03/05	Subject
		To User Name (username@mycompany.com)
		Message 🔐 attachment.txt (7 KB)

#### After the item is stubbed with a category, in this example *Archived*, it appears similar to:

Search Test (Ctrl+E)	🔎 🛛 Current Folder 🕞	ြု့ Reply ြြု Reply All ြြှ Forward
All Unread	By Date ▼ Newest ↓	Mon 03/05/2018 4:00 PM User Name Subject To User Name (username@mycompany.com)
Last Week		
User Name Subject	0 Mon 03/05	
		Archived
		Message 💿 Stubbed Attachments.htm (959 B)
		This message's contents have been archived by the Barracuda Message Archiver. attachment.txt (3.3K)

#### **Restore Stubbed Content to Microsoft Exchange**

To restore stubbed content to your Microsoft Exchange Server, click the **Restore** (<sup>ARestore</sup>) icon in the Outlook toolbar. When clicked, the selected stub content is restored to the Exchange Server and



persists on the Server until the next stubbing job runs.

#### Installation and Configuration

For attachment and whole-message stubbing options, refer to <u>Installing and Configuring</u> <u>Barracuda Archive Search for Outlook</u>.



#### Figures

- 3. magnifying\_glass.jpg
- 4. SearchBox.png
- 5. SavedSearchOption.png
- 6. Archivelcon.png
- 7. Archivelcon.png
- 8. BeforeArchive.png
- 9. AfterArchive.png
- 10. Restore.png

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