

Creating Physical Imaging Standard Backup Sets with ConnectWise Automate

https://campus.barracuda.com/doc/35954/

To create a Physical Imaging Standard Backup Set, perform the following steps.

1. At the Computers page, select **Backup Sets**.

Computers													
🖨 Monitors	🖨 On Demand I	Dachap 🔯 D	eckup Sets 😨	Install d	Uninstall						show All	·	urch.
Client +	Location	Computer	Online Status	Intronis ID	Cloud Storage	Last Backup Ran	Version	Backup Status Failure Monitor	Backup Status Warning Monitor	No Recent Backup Monitor	No Recent Backup Monitor Triggered	Backup Duration Monitor	Backup Duration Monitor Triggered
Dev-8-Automate	Main	DEV & AUTOMATE	Online		Nik			No	No	No		No	
Dev-8-Automate	New Computers	001-8-00108	Online		Nik			No	No	No	0	No	0
Dev-8-Automate	New Computers		Offine	0002	0 Bytes		5832016	No	No	No	0	No	0
Dev-8-Automate	New Computers	DEV-8-WINTOA	Online	0001	0 Bytes		5.83.2030	765	Yes	Tes	0	Yes	12

The Backup Set page is displayed.

Backup Sets				
Delete	Edit	New Files and Folde	ers New Phys	ical Imaging Standa
Intronis ID: 0002	7			
Backup Set Name (Type)				
New Backup Set (Files and Folders)				
ïles and Folders 1 (Files and Folders)				
Bob'sasdfasf (Files and Folders)				
Demo Backupset (Physical Imaging Standard)				
ose				

2. Click the **New Physical Imaging Standard** button. The Create Physical Imaging Standard Backup page is displayed.



Physical Imaging Standard	8	
elect Schedule Retention Advanced Summary		
fhat Volumes Would You Like to Backup?		
elect from the available Volumes below to backup		
elect Your Volumes:		
G Recovery		
	,	

3. Click **New Backup Set** to provide a new name for the backup set. The backup set name is highlighted.

New Backup Set

4. Type the new name of the backup set in the field. The new backup set name is displayed.

Backup Set 001 ß

5. In the Select Your Volume section, select the volumes you would like to back up.

Clicking the arrow at the right of the items displays more volumes.

Requirements

You are required to select at least one volume. The boot volume group being the exception. The system and boot volumes must be selected together, as a group. They are backed up and restored together, and one cannot succeed unless the other one also succeeds.

Physical Imaging backups and their revisions may be stored in a local vault. Valid local vaults are:



- Direct attached storage
- Network attached storage
- Removable storage

The following local vault locations cannot be selected for backup:

• Volumes with non-NTFS file systems

Important: Because you are backing up the full volume, ensure that you have enough local storage space for a full backup of each selected volume (it should be equal to the used size of the volume) and any incremental changes.

Restrictions: The following volume sets cannot be selected for backup:

- Volumes with non-NTFS file systems (Unless the System volume is part of the Boot Volumes group.)
- Remote volumes /mapped network drives
- Volumes that are already included in a Physical Imaging backup set (grayed out).
- Removable media.
- Volumes that are encrypted and locked.
- Local Only/Online and Local backup sets, and volumes that include the Local Vault location.
- 6. After selecting the volumes/revisions, click **Next**. The Schedule page is displayed.



Physical Imag	jing Standard	C2	
ielect Schedule Ret	ention Advanced Summary		
How Often Would Yo Select the schedule opt	u Like to Back Up Your Data? ions below		
ecurrence Pattern			Schedule
By Hour(s)	Every week on:	Time of day	Schedule 1
By Day	 Sunday Thursday 	Start At: 11:00 PM	Every week on Sunday, Monday, Tuesday, Wednesday, Thursday, Friday, Saturda PM and allowed to finish before starting the next schedule occurrence.
Ry Week	 Monday Friday 		
-) by week	🕝 Tuesday 🕝 Saturday		Add New
	_		
nformation • Multiple Daily / Week • Minutely and Hourly • There can only be on	Wednesday dy schedules are permitted recurrences cannot be mixed with Daily / V e Minutely or Hourly schedule configured	Weekdy recurrences	
nformation • Multiple Daily / Week • Minutely and Hourly (• There can only be on	Wednesday dy schedules are permitted recurrences cannot be mixed with Daily / V e Minutely or Hourly schedule configured	Weekdy recurrences	

- 7. Accept or edit the default schedule. See <u>About Backup Schedules</u> for more information.
- 8. To add a new schedule, click **Add New** in the Schedule section. The new schedule is displayed.

5	Schedule	
	Schedule 1 8 Every week on Sunday, Monday, Tuesday, Wednesday, Thursday, Friday, Saturday @ 11:00 PM and allowed to finish before starting the next schedule occurrence.	
	Schedule 2 Every week on Sunday @ 11:00 PM and allowed to finish before starting the next schedule occurrence.	
	Add New	

9. In the Recurrence Pattern section, select the times you want the schedule to run. The new times are displayed.





note

Duplicate schedules are not allowed:

- The default schedule is every day @ 11:00 PM and backups are allowed to finish before starting the next schedule occurrence.
- Multiple weekly schedules are permitted (if they do not overlap).
- · Hourly recurrences cannot be mixed with daily/weekly recurrences
- Only one hourly schedule can be configured.

Duplicate schedules are not allowed:

- The default schedule is every day @ 11:00 PM and backups are allowed to finish before starting the next schedule occurrence.
- Multiple weekly schedules are permitted (if they do not overlap).
- · Hourly recurrences cannot be mixed with daily/weekly recurrences
- Only one hourly schedule can be configured.
- 10. After setting the schedule, click **Next**. The Retention page is displayed.



Physical Imaging Standard	8	
Select Schedule Retention Advanced Summary		
Archiving Rules Determine how many versions of each file you would like to retain.		
Keep 30 🕻 day(s) and no fewer than 10 🕻 version(s)	Enable Advanced Archiving	
Archiving Rules are run sequentially from top to bottom.		

- Select the number of versions you wish to archive and the number of days to retain.
 Note: The default retains at least 4 recoverable versions of backups for 28 days.
- Optionally, select the Enable Advanced Archiving check box.
 The Advanced Archiving fields and the Start from a Template button are displayed.
 See <u>Physical Imaging Advanced Archiving Rules</u> and Templates for details and instructions.



 After making your selections, click **Next**. The Advanced page is displayed.



Create Physical Imaging Standard Back	kup
Physical Imaging Standard	
Select Schedule Retention Advanced Summary	
Force Full Backups	
Define how often full backups are performed.	A full backup is forced every 21 🕻 backup(s)
Copy Mode	
Copy Mode backups do not automatically truncate Exchange or SQL transaction logs.	
If you are taking a physical image of an Exchange or SQL Server and want the Physical Imaging Standard backup set to truncate the logs, disable the Copy Mode.	Take Copy-Mode Backups
If you are already backing up Exchange or SQL using another method (such as through the Backup Agent or directly via Exchange or SQL) it is strongly recommended that you keep Copy Mode enabled.	
Cancel Previous Next	Create Backup Set

14. At the Force Full Backups section, specify how often full backups are performed after successful incremental backups.

Note: The range is from 1 to 60 backups. The default is every 21st incremental backup.

15. At the Copy Mode section, select or clear the **Take Copy Mode Backups check box**, and then click **Next.**

Note: The Take Copy Mode Backups checkbox is selected by default.

Copy Mode backups do not automatically truncate Exchange or SQL transaction logs.

If you are taking a physical image of an Exchange or SQL server and want the Physical Imaging Standard backup set to truncate the logs, disable Copy Mode.

If you already are backing up Exchange or SQL using another method (such as through the backup agent or directly via Exchange or SQL), then keep Copy Mode enabled. The Summary page is displayed.



Create Physical Imaging Standard Backup					
Physical In	naging Standard 🛛 🖉				
Select Schedule	Retention Advanced Summary				
Select	1 Volume(s) selected • \\?\Volume(f4c35d9-d202-4b95-8e71-d0d268fd7601)\				
Destination	This backup will be created with Online or Onine and Local based on computer settings. For Online and Local, Local Vault must be enabled.				
Schedule	Schedule 1 Every week on Sunday, Monday, Tuesday, Wednesday, Thursday, Friday, Saturday @ 11:00 PM and allowed to finish before starting the next schedule occurrence.				
Retention	✓ Keep at least 30 day(s) and no fewer than 10 version(s). Apply this rule to All files.				
Advanced	 ✓ Take Full-Mode Backups ✓ Force 21 full backups 				
Cancel	Previous Next Create Backup Set				

- 16. Use the **Previous** button to display any page to change any of your selections.
- 17. After reviewing your selections, click the **Create Backup Set** button. The backup set is created and displayed on the Backup Sets page.



Figures

- 1. campus ff bu.png
- 2. campus ff bu1.png
- 3. campus pi bu.png
- 4. campus name.png
- 5. campus name1.png
- 6. campus icon arrow.png
- 7. campus pi bu1.png
- 8. campus pi bu2.png
- 9. campus pi bu3.png
- 10. campus pi bu4.png
- 11. campus pi bu5.png
- 12. campus pi bu6.png
- 13. campus pi bu7.png

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