

Modifying Default Autotask Label for Specific Fields

https://campus.barracuda.com/doc/98217059/

When integrating Autotask with Barracuda RMM, partners may not find certain tabs (Accounts, Configuration Items etc.) in a user-defined field in their Autotask that is mentioned in the **Integration Guide: Service Desks** in the latest version of <u>Barracuda RMM documentation</u>.

This happens if partners configure their Autotask to use different labels than the default. Autotask allows the user to customize certain terminologies. For example, **Configuration Item** can also be set as **Asset**, **Installed Asset**, or **Installed Product**.

This can be changed from the Autotask to match with the integration guide by following the steps mentioned below:

- 1. Login to **Autotask** using an **Administrator** account.
- 2. Hover over the **Autotask** icon in the upper left corner, click **Admin**, and then click **Features** and Settings.
- 3. Click Your Organization.
- 4. Click Local Terms and Symbols.

LOCAL TERMS & SYMBOLS Save Cancel				
Company	Account	Company/entity that you interact with		
Configuration Item	Asset Configuration Item Installed Asset	Product/Asset used by your client		
Labor	Installed Product	Work performed on a task or ticket		
Line of Business	Line of Business	Area of expertise that enables your company to		
Mile	Mile	Unit of measure used to measure distance		
Parent Company	* Parent Account	Company/entity that is above or owns another		
State	* State	Constituent unit of a nation		
Zip Code	Zip Code	Numerical identifier for address		
s	• s 🗸	Currency Symbol		

5. From the drop-down menu of each term select the appropriate one as defaults.



Save Save				
Default	Current Preference	Description		
Company	Account	Company/entity that you interact with		
Configuration Item	Asset Configuration Item Installed Asset	Product/Asset used by your client		
Labor	Installed Product	Work performed on a task or ticket		
Line of Business	Line of Business	Area of expertise that enables your company		
Mile	* Mile	Unit of measure used to measure distance		
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Zip Code	* Zip Code	Numerical identifier for address		
\$	* s 💌	Currency Symbol		

6. Click **Save** from the top left corner to save the changes.

Barracuda RMM



Figures

- 1. clipboard_eeea4176d4b75ed7ec99472c76404cd8d.png
- 2. clipboard_eeea4176d4b75ed7ec99472c76404cd8d (1).png

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