

Linking ConnectWise Accounts to Content Shield Plus and Essential Services

https://campus.barracuda.com/doc/98227597/

To link ConnectWise accounts, perform the following steps. To display this page, see <u>Accessing</u> <u>ConnectWise Manage Integrations</u>.

1. At the ConnectWise Manage Integrations ribbon, select **Accounts**.

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The Accounts page is displayed.

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Select the account you want to link. See Viewing Unlinked Accounts.
Note: You can use the MSP Account filter T to search for accounts or companies.



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CLEAR	FILTER

3. Click the **Link** button.

The Link Account pop-up is displayed.

LINK ACCOUNT
Choose a ConnectWise company to link Air Tracks?
CANCEL

4. Select the **Choose a ConnectWise company to link** down arrow. A list of existing ConnectWise companies is displayed.

L	INK ACCOUNT		
0	Choose a ConnectWise company to link Air Tracks?		
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Select the company you want to link and click **Confirm**.
The Account page is displayed with the account status changed to **Linked**.

ACCOUNTS	BILLING	LOGS	DETAILS	TICKETS			
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Figures

- 1. image2023-4-14 14:35:28.png
- 2. image2023-4-14 14:44:56.png
- 3. image2023-4-14 14:38:39.png
- 4. image2023-4-14 14:38:19.png
- 5. image2023-4-14 14:46:46.png
- 6. image2023-4-14 14:47:30.png
- 7. image2023-4-14 14:48:43.png

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