

Resetting Past Plans

https://campus.barracuda.com/doc/98227606/

The **Reset Past Plans** button is displayed when you revise billing or other features in ConnectWise Manage accounts.

To reset past plans, perform the following steps. To display this page, see <u>Accessing ConnectWise</u> <u>Manage Integrations</u>.

1. At the ConnectWise Manage Integrations page, select **Accounts**. The Accounts page is displayed.

ACCOUNTS	BILLING	LOGS	DETAILS	TICKETS		
				LINUNKED AC	COUNTS (7)	C REFRESH ACCOUNTS
MSP ACCOUNT 1	,	ECHO USERNAME		COMPANY (CONNECTWEE)	т	STATUS
🕰 Acc1 JunM8		junmb_acc1		100 C		Unlinked
AL acctest		acctestx261ff867		100 C		Unlinked
🕰 adnotdisp		adnotdis65dfbe27		Test ClEphoUsemame		Linked
🕰 Air Tracks		airtrack9e019c8c		100 C		Unlinked
AL becc1		becc1xxx5e70dbe)			Unlinked
AL bacc2		becc2xxx62b31def		÷		Unlinked
🚉 CW acc		cwga1_am		AdinaMga1		Linked
🚉 September MB	Account	sptmb_acc				Unlinked
4% SMBC custome	r	ambcousto48a459	4	QA1Test label		C RESET PAST PLANS
🚉 testaccagain		testacca3a63270a		100 C		Unlinked
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If a plan can be reset, the **Reset Past Plans** button is displayed in the Status column.

2. Select the **Reset Past Pla**ns button. The following message is displayed.

Are you sure you would like to reset all past plans? This will stop the integration from attempting to adjust the agreement additions created for plans to which this account was previously linked down to zero. Please ensure that all past agreement additions on this company's agreement are	adjusted to zero before resetting past plans.	
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Requirement: Ensure that all past agreement additions on this company's agreement are adjusted to zero before resetting past plans.

Resetting past plans stops the integration from attempting to adjust the agreement additions created for plans to which this account was previously linked down to zero.



3. Click **Confirm**.



Figures

- 1. image2023-4-14 14:58:48.png
- 2. image2023-4-14 14:59:34.png

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