

Unleashing the full potential of PL How to train and test your users





- Creating and managing Address Book
- Creating Campaigns
- Analyzing Results
- Training Users

Creating an Address Book

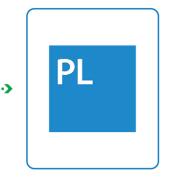
.xls, .csv

• File upload



• LDAP integration









Creating an Address Book



• SFTP

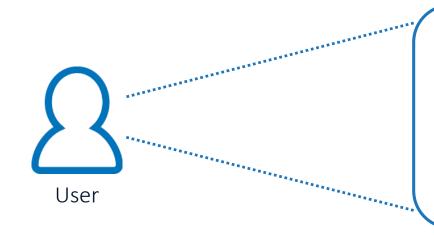




PL Attributes



- 25 predefined attributes
- 40 custom attributes



- Email address
- Name, surname
- Geological attributes
- Company attributes
- CUSTOM attributes

File Upload - Considerations

- Required attributes
- Time zone
- Match attributes of file to PhishLine
- Create custom attributes







How to Build an Address Book File



1	A	В	C	D	E	F	G	н	1
1	Email Address	First Name	Last Name	Full Name	Organization Area	Organization Level	Country	Region	Site/Location
2	afranklin@bigfishinc.org	Aretha	Franklin	Aretha Franklin	Human Resources	Director	United States	Eastern US	US Headquaters
3	cberry@bigfishinc.org	Chuck	Berry	Chuck Berry	Logistics	Mid Level Management	United States	Central US	Dallas Regional Office
4	dbowie@bigfishinc.org	David	Bowie	David Bowie	Sales	Entry Level	UK	Europe	London Headquarters
5	lkilmister@bigfishinc.org	Lemmy	Kilmister	Lemmy Kilmister	Marketing	Senior Associate	UK	Europe	London Headquarters
E	mail Address	tte//	Murahy	Matt Murahy	Administration	Senior Associate	Austria	Europe	Vienna Headquaters

The column # in the upload file that will be assigned to this address element.

First Name

B - Column 2 🛛 🗸

Last Name

C - Column 3 🛛 🗸

Verify Address Book Information

- Review contents
- Add / remove attributes
- Reorder attributes





Domain Authorization





Campaigns > Domain Authorization

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Anonymizer



- Remove personally identifiable data
- Users may no longer be associated with data
- Cannot be undone





Time Zone Utility



• Specify time zone of a city

Record #	
153	
Address Book Time Zon	ie
Madison	
Actual Time Zone	
America/Chicago U	TC-5 🔻
Last Modified	
2018-12-11 11:57	

PL Address Book Utility

- Merge two Address Books
- Update columns
- Copy to new Address Book
- Deactivate email addresses







Clean Up and Deletion



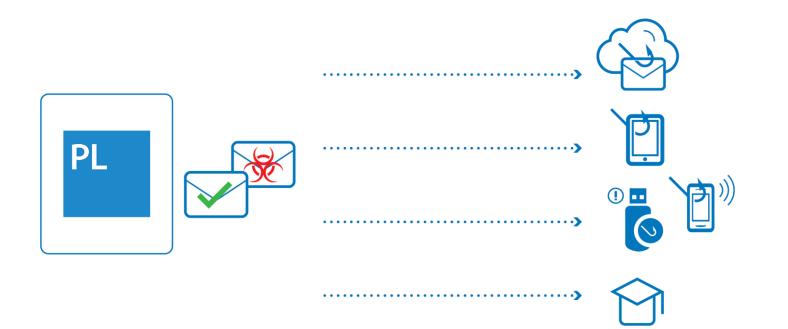
- Results are tied to Address Book
- Deleting Address Book = Deleting results





PL PhishLine Simulation Vectors





Campaigns



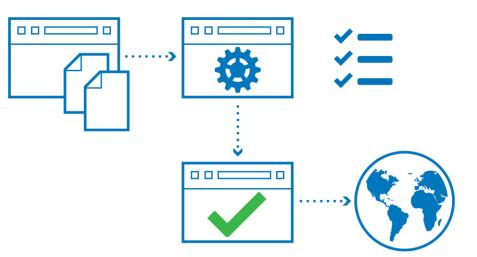
- Deliver content to users
- Gather data
- Risk analysis



Campaign Stages



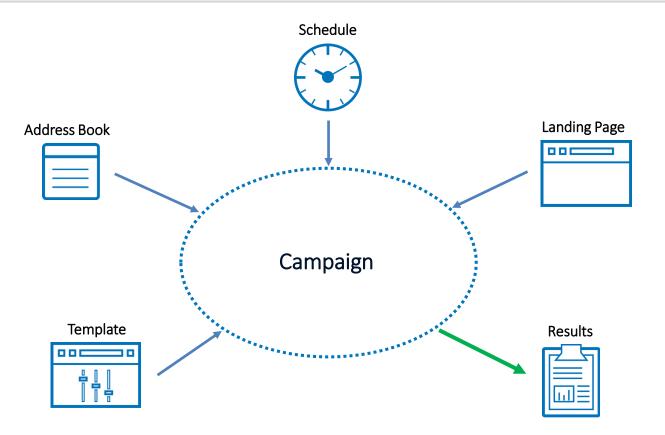
- Design
- Generate
- Approve
- Go live!





Campaign Requirements





PL Schedule



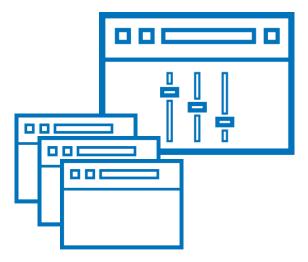
- Specify sending period
 - Start date / End date
 - Select days and hours to send
 - Cut-off date How long to collect data



PL Content Center



- Library for components
- Templates
- Powerful filters







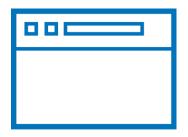
- Templates
 - Email
 - Landing pages
 - Training
- Customizable, or create your own templates
- Created before or during campaign creation





Landing Pages

- Target for links in emails
- Continues simulation
- Or serve educational content
- Numerous features
 - IP detection
 - Logins
 - File upload
 - ...





- PL Requirements Email
 - Email account
 - Template



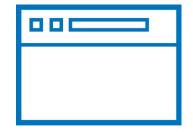






Requirements – Landing Page

- Content
- URL
- Server



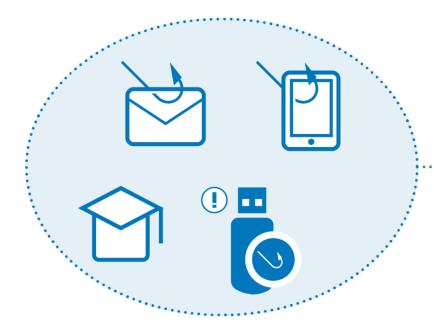






PhishLine Tracking





- Campaign status
- Viewings
- Clicks
- Forwards
- Log-ins

• • •



Results - Dashboards

- Primary
- Secondary
- Special use
- Report generator
- API integration
- NOT updated in real time







PL Primary Dashboards

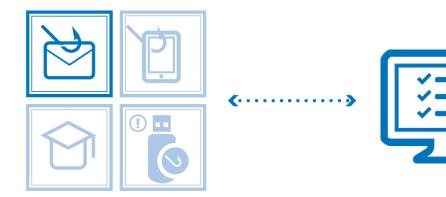
- Campaign overview
- Outbound analysis
- Web activity analysis
- Inbox analysis





Campaign Results

- Summary of a campaign
- Outbound metrics
- User responses
 - Open
 - Click
 - Forward
 - Reply



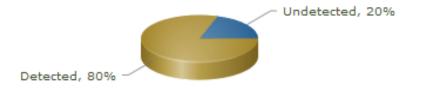


Outbound Analysis

- Email schedules
- Troubleshooting Undeliverable mails
- Inline analyzation
- Detail tab

Action Detected: Page View

Indicates the ratio of users who clicked on a link to the landing page in the email template.



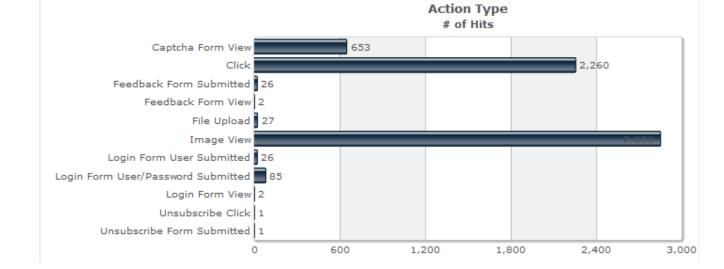


^{PL} Web Activity Analysis



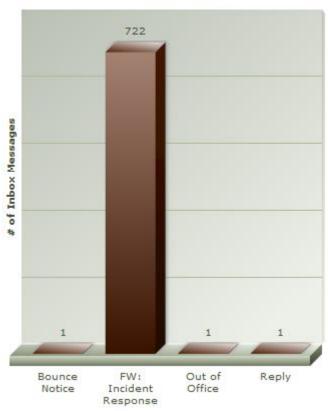
• Hits

- Clicks
- Image view
- Logins
- ...
- IP address
- Browsers



Inbox Analysis

- Reply messages
- Out-of-office notice
- Bounce



Inbox Message Types

Secondary Dashboards

- Software analysis Endpoint information
- Benchmark analysis





PL Special Use



- Incident response PhishLine reporting button
- Reputation Training activities
- Voice application analysis
- Event point analysis
- Advanced





Training Results

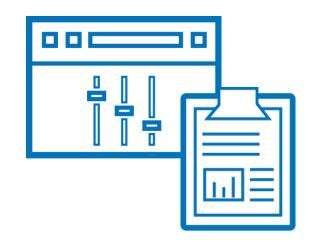
- Who completed trainings
- Question count
- Correct answers





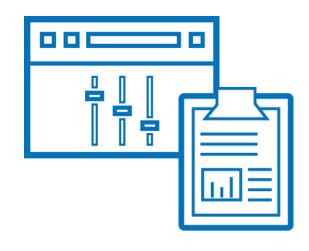
Report Generator

- Sample campaign report
 - Recommended report
 - Good for executive summary and variety of audiences
 - Easy Just a few mouse clicks to produce
- Output as HTM, PDF, DOCX



Report Generator

- Preconfigured templates
 - Campaign vs. Campaign
 - Multi-Campaign Repeat Offender Report
 - Multi-Plan Repeat Offender
 - Plan vs. Plan
- Output as HTML, PDF, DOCX





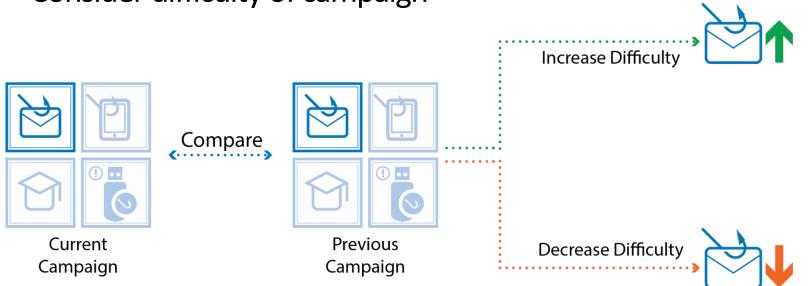
Custom Reports

- Context of a "dashboard"
 - Click count by campaign, report trends
 - Summary levels
 - Adjust visualization
- API integration
 - Outbound Analysis dashboard



Developing Future Strategies

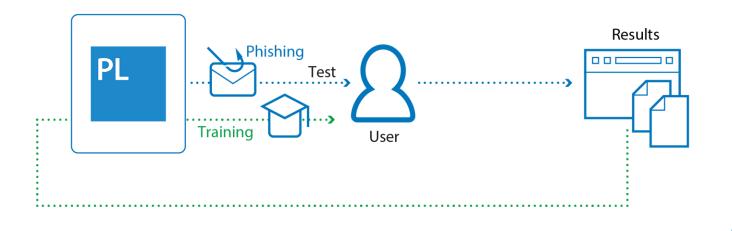
- Click rate
- Consider difficulty of campaign





Training Routine

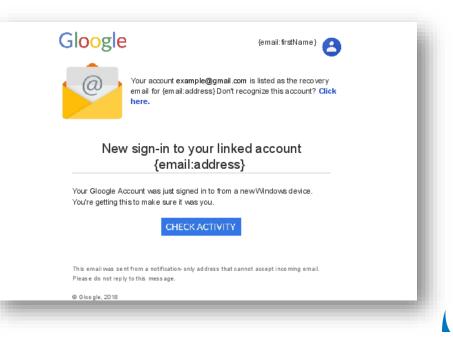
- Testing and training multiple times a year
 - Testing campaign
 - Training campaign
- New hires



Deliver Training



- Via campaign
- Personalized mail of testing campaign
 - Attach picture of testing mail



PL PhishLine Training Content Catalog

- Hundreds of templates
- Updated monthly
- 20+ languages and growing
- Short (approx. 3 min.)





Risk Survey

- Develop an understanding of your organization's risk posture
- Series of questions
- Launch training campaigns

Do you copy files or data from the office to your home computer?	
• Yes	
• No	

Click Thinking



- Monthly updated content
- Covers a wide range of information security topics
 - Web browsing and work
 - Public Wi-Fi
 - ...





Results Tracking

- Employee training attempts
- Completion
- Detailed report

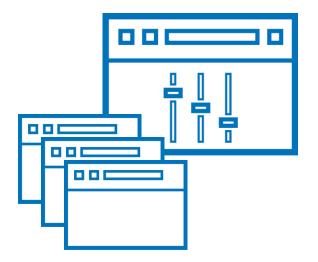




Integration



- SCORM packages
- Integrate with your LMS solution





Thank you

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