

How to Set Up Saved Searches

https://campus.barracuda.com/doc/2490385/

This article refers to <u>Barracuda Message Archiver Legacy Release</u> firmware or higher.

Once you execute an <u>Advanced Search</u>, you can save and name the search for re-execution at a later time. A list of all such Saved Searches and their definitions are available on the **BASIC** > **Search** page in the **Saved Searches** tab, and the search can be performed from this tab.

Any changes to a Saved Search must be done from the **Advanced Search** page by running the Search in question, making the desired changes, and saving the new criteria. Use a new name to create a new Saved Search, or use the existing name to overwrite the previous set of search criteria.

To receive an alert via email when a message that fits the parameters of a Saved Search is received by the Barracuda Message Archiver, <u>Policy Alerts</u> are required.

You can define a <u>retention policy</u> based on a Saved Search.

Setting Up a Saved Search

- 1. Log into the Barracuda Message Archiver.
- 2. Go to the **BASIC** > **Search** page, and in the **Standard** tab, click **Advanced**.
- 3. Enter the desired search criteria, and click **Save Search**.
- 4. Enter the **Search Name**, and click **OK**.
- 5. Click the **Saved Searches** tab; in this page you can:
 - Click **Search** in the **Actions** column for a Saved Search to immediately run the search.
 - Click **Delete** to remove a Saved Search.
 - Click Apply/Remove Litigation Hold to apply or remove a litigation hold for the Saved Search.

Setting Up a Saved Search Retention Policy

- 1. Go to the **POLICY** > **Retention** page, and enter the **Saved Search Retention Policy** details:
 - Enter a name for the policy you are creating in the policy **Name** field.
 - In the Saved Search field, select the name of the saved search to use for this retention policy.
 - In the **Policy Length** field, enter the number of days to retain archived messages that

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match the Saved Search criteria.

2. Click Add.

If a message matches more than one Saved Search-based policy, then the message is kept according to the *longest* policy length. If it matches a Saved Search-based policy as well as the global policy, then the Saved Search policy takes precedence.

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